

THE PROVEN DIGITAL INSURANCE PLATFORM FOR

Group and Worksite Benefits



Our digital insurance platform offers strong support for group and worksite products. Our platform has been perfected over the past 40 years to be a proven and safe investment based on out-of-the-box functions, time-to-market, service, reliability, & cost.

Supported Products

CORE ADMINISTRATION		
Life Insurance	GROUP	WORKSITE
Term Life	✓	✓
Whole Life		✓
Universal Life	✓	✓
Interest Sensitive Whole Life		✓
AD&D	✓	✓
Life insurance Riders		✓
Hybrid products (Life + Accelerated Living Benefits)		✓
Annuities	GROUP	WORKSITE
Single Premium and Flexible Premium Deferred Annuity	✓	✓
Health Products	GROUP	WORKSITE
Short-term Disability	✓	✓
Long-term Disability	✓	✓
Hospital Indemnity	✓	✓
Critical Illness	✓	✓
Accident	✓	✓
END USER WEB PORTALS		
Life Insurance	GROUP	WORKSITE
Group Administrators		✓

Group and Worksite Out-of-the Box Functions

- Value Calculations
- Agency Administration
- Multiple Billing Types
- Claims Handling
- New Business Processing
- Marketing campaigns
- Policy Administration
- Automatic and Facultative Reinsurance
- Reporting and Correspondence
- Underwriting
- MDI Customer Support
- MDI Professional Services
- Client Management
- Quotes and Illustrations
- Accounting

End User Life Insurance Web Portals

- Worksite Administration

MDI Acknowledgements

- Awarded Celent's XCelent Award for Customer Service
- Featured in the Gartner Life Insurance PAS Quadrant
- Rated 4.8 out of 5 stars in Gartner Peer Insights

"MDI continues to be a powerhouse in terms of customer feedback results. MDI is known for taking good care of clients. For an insurer looking for close vendor relationships, a fully functional system that supports a wide breadth of products across group and individual...this system continues to be the one that should be on the list." **Celent**

Examples of Worksite Products using MDI

Leaders Life (subsidiary of Farm Bureau) markets its own life products (and additional third party products) to employers. LLI utilizes TPA's to support some of its business. LLI uses electronic enrollment feeds for some business segments, electronic payment files from TPA's or employers, and FIMMAS Web Portal for group administrators. New business processing uses MIB, FIMMAS jet issue rules for underwriting, and Word templates for issue page production.

Teachers Life – Teachers Life of Canada uses FIMMAS to support business from school boards and teacher's associations. Several interfaces have been implemented for enrollment, payment processing, and change processing. Teachers has its own Web Portal that integrates with FIMMAS.

USBA – USBA markets to active military, retired military, and their families. They sell a variety of life, accident, hospital, child, and family products. USBA receives

Manhattan Life – Manhattan acquired a large block of Worksite business from Humana and is expanding with its own product offerings. This includes many types of traditional life, Universal Life, disability, and various health and accident products. Manhattan has integrated FIMMAS with its own Web Portal.

MDI's actuarial and insurance business experts build, manage and service MDI software. We've **spent 40 years addressing** your administrative pain.

MDI has what you need now & tomorrow, built-in. Rated **4.8 out of 5 stars in Gartner's Peer Insights**, we continually enhance our technology and functions.

MDI implementation is not an expensive nightmare. With a 100% **implementation** success rate since 1982, you'll be up and running quickly.

MDI is not a crazy patchwork of separate solution acquisitions. Our **one consolidated system** supports multiple lines of business.

MDI's dedicated site managers regularly go above and beyond what is expected. Our **service and support** teams are obsessed about your success!

MDI is a choice you won't lose sleep over. With 99% client retention, our **client satisfaction** is likely the highest in the industry.

About MDI

We're not your average run-of-the-mill digital insurance platform. We started as actuarial and insurance management consultants and evolved into a digital insurance platform company. Back in 1982, "digital" was not even a common term, but the manual, mind-bending complexities of the insurance business were well known. Over four decades, we built the features the industry needed most, and achieved major milestones for our clients and our business. We are now featured in the Gartner Life Insurance PAS and were honored with the Celent XCelent Award for Customer Service. Today we offer Individual, Group and Worksite product automation across broad areas, such as Life Insurance, Credit, Annuities and Health. Each of our clients is different. Each product portfolio, system design, and organizational structure needs a unique solution. MDI offers robust, time-tested pre-built functions, combined with expert customization, and skilled and passionate customer support. **Learn more at www.MgtData.com**

