

THE PROVEN DIGITAL INSURANCE PLATFORM FOR

Life Insurance Policy Administration



Our digital insurance platform has been perfected over the past 40 years to be a proven and safe investment based on out-of-the-box functions, time-to-market, service, reliability, & cost. We support individual, group and worksite lines of business.

Forty Years of Experience Delivering Extensive Out-of-the-Box Features, Customization and Professional Services

Life Insurance | Credit | Annuities | Health

Supported Life Insurance Products

- Term Life
- Whole Life
- Single Premium Whole Life
- Universal Life
- Indexed Universal Life
- Interest Sensitive Whole Life
- Joint and Survivor Life
- AD&D
- Burial/Final Expense
- Life Insurance Riders
- Hybrid Products (Life + Accelerated Living Benefits)

End User Life Insurance Web Portals

- Agent
- Worksite Administration
- Policy Holder

Life Insurance Out-of-the Box Functions

- Value Calculations
- Agency Administration
- Multiple Billing Types
- Claims Handling
- New Business Processing
- Marketing campaigns
- Policy Administration
- Automatic and Facultative Reinsurance
- Repetitive Payments Processing
- Reporting and Correspondence
- Underwriting
- MDI Customer Support
- MDI Professional Services
- Client Management
- Quotes and Illustrations
- Accounting

MDI Acknowledgments

- Awarded Celent's XCelent Award for Customer Service
- Featured in the Gartner Life Insurance PAS Quadrant
- Rated 4.8 out of 5 stars in Gartner Peer Insights

"MDI continues to be a powerhouse in terms of customer feedback results. MDI is known for taking good care of clients. For an insurer looking for close vendor relationships, a fully functional system that supports a wide breadth of products across group and individual...this system continues to be the one that should be on the list." **Celent**

Why choose MDI?

MDI's actuarial and insurance business experts build, manage and service MDI software. We've **spent 40 years addressing** your administrative pain.

MDI has what you need now & tomorrow, built-in. Rated **4.8 out of 5 stars in Gartner's Peer Insights**, we continually enhance our technology and functions.

MDI implementation is not an expensive nightmare. With a 100% **implementation** success rate since 1982, you'll be up and running quickly.

MDI is not a crazy patchwork of separate solution acquisitions. Our **one consolidated system** supports multiple lines of business.

MDI's dedicated site managers regularly go above and beyond what is expected. Our **service and support** teams are obsessed about your success!

MDI is a choice you won't lose sleep over. With 99% client retention, our **client satisfaction** is likely the highest in the industry.

About MDI

We're not your average run-of-the-mill digital insurance platform. We started as actuarial and insurance management consultants and evolved into a digital insurance platform company. Back in 1982, "digital" was not even a common term, but the manual, mind-bending complexities of the insurance business were well known. Over four decades, we built the features the industry needed most, and achieved major milestones for our clients and our business. We are now featured in the Gartner Life Insurance PAS and were honored with the Celent XCelent Award for Customer Service. Today we offer Individual, Group and Worksite product automation across broad areas, such as Life Insurance, Credit, Annuities and Health. Each of our clients is different. Each product portfolio, system design, and organizational structure needs a unique solution. MDI offers robust, time-tested pre-built functions, combined with expert customization, and skilled and passionate customer support. **Learn more at www.MgtData.com**

